

E-invoicing Services

Our five-stage e-invoicing enablement service has been specially designed to guide you through every step of your e-invoicing journey; from readiness to implementation, with vendor-agnostic, tailored advice aligned to your systems and tax needs.

Introduction

E-invoicing is transforming the way businesses manage their financial operations, providing a faster, more secure and compliant method of exchanging invoices.

By replacing manual or paper-based processes with structured electronic data, organisations can achieve greater accuracy, automation and visibility across their finance functions.

And with mandates arriving on a monthly basis, finance professionals are under unprecedented pressure to oversee the implementation of a best-in-class e-invoicing solution and deliver compliant processes that keep their businesses on the right side of ever-changing legislation.

As a result, the importance of a world-class e-invoicing partner has never been greater.

That's why we've designed a bespoke five-step e-invoicing service; allowing us to support global businesses from readiness through to implementation - and everything in between.



Our E-invoicing Services

1. Readiness workshops 2. Vendor selection 3. Implementation services 4. Project SOS 5. End-to-End E-invoicing

Our solution partners

Managing e-invoicing alone can be a complex and demanding process. With constant regulatory updates, differing technical standards, and varying implementation timelines across the world, maintaining compliance requires both agility and expertise.

By combining our deep understanding of tax technology and system integration with our trusted e-invoicing specialists, we help businesses stay ahead of ever-changing global mandates and achieve seamless compliance from day one.

To make this possible, we work closely with some of the world's most established e-invoicing providers:



Through these partnerships, we ensure every client finds the right solution for them and benefits from reliable, compliant and globally scalable e-invoicing solutions.



Our e-invoicing services

Our five-step e-invoicing programme has been designed to meet the needs of modern tax and finance professionals as they seek to ensure compliance with current and imminent global mandates.

Whether you need expert support for your entire e-invoicing journey or a specific element of a project, our services are guaranteed to deliver results.

Step 1: Readiness workshops

Get ahead of global mandates with a clear compliance roadmap. Our workshops align key stakeholders, map country-specific requirements, and highlight gaps to ensure a smooth vendor selection and rollout.

- 1 Align tax, finance, IT and compliance teams
- 2 Country-by-country requirements mapping
- 3 We assess your operating model per country, covering legal entities, existing solutions, integration needs, and key business processes
- 4 Compliance readiness matrix
- 5 Traffic light view of readiness per country, with access to LLEM for master data checks

Step 2: Vendor selection

Once the groundwork is done, we'll guide you through a structured process to make sure your choice is aligned with your business, tax, and technical needs, all while keeping things efficient and collaborative.

Phase 1: Selection planning

We start by shaping the process with you.

- High-level summary of findings from workshop phase
 - Support in defining your selection process - including key requirements and scorecard
- Shortlist of up to 4 vendors - tailored to your regions, systems and complexity

Phase 2: Vendor demos

We coordinate the demo stage from start to finish.

- Up to 4 vendor demos (1.5 hours each), attended by 2 of our consultants
- Debrief after each demo to capture thoughts & questions
- If required, 2 vendors invited back for final demos and wrap-up after each final demo

Phase 3: Conclusion

We bring it all together.

- Clear presentation of demo insights and observations
- SWOT analysis for each vendor
- Executive summary with our final recommendation

Step 3: Implementation services

We're certified implementation specialists for the e-invoicing solutions offered by our four key partners:

Avalara

SOVOS



VERTEX

Here are just some of the ways we typically support our clients through an e-invoicing implementation.

- ✓ Requirements & project management
- ✓ Define data needs, document mappings & project delivery
- ✓ Technical design (vendor-dependent)
- ✓ Shape the right integration: document flows, touchpoints
- ✓ Configure e-invoicing solution (mappings, connector, API)
- ✓ Plan and support user testing and cutover readiness
- ✓ Continuous guidance on regulations, issues and delivery
- ✓ Configuration (vendor-dependent)
- ✓ Support for Oracle, SAP etc.
- ✓ Logic setup
- ✓ Implement country-specific rules
- ✓ UAT & go-live
- ✓ Ongoing advisory
- ✓ ERP/middleware integration

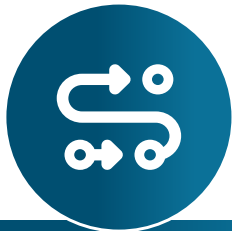
Step 4: Project SOS

Whatever stage of an e-invoicing project your business finds itself at, if things aren't on track it could be time to seek fresh expertise, ideas, and experience.

Is your implementation behind schedule? Are you noticing breakdowns in the flow of data between systems? Do reports seem inaccurate during the testing phase? Have you simply lost faith in your e-invoicing partner?

We're often parachuted into projects as a result of these reasons (and many more!) to take a fresh look at your current state and plot a path to success.

It's known as Project SOS and it's been specially designed, based on experience, to rescue e-invoicing projects that are at serious risk of failing.



We implement our industry-leading project methodology; specially designed to optimise every stage of an implementation.



We leverage our long-term partnerships with several of the world's leading e-invoicing solution providers to access the best tech for your business.



Our award-winning consultants will assume control of your project, driving it from current state analysis to the delivery of a best-in-class setup.



We deploy our unique project accelerators - LimeLyte® Entity Manager for master data and Innovate Interrogate for project management.

Step 5: E-invoicing End-to-End

From technical considerations to functional specifications and business requirements, we've got it covered.

Our E-invoicing End-to-End programme offers a comprehensive index of value-added services to complement Steps 1 to 4; all designed to drive your project from strategising to success with the speed, expertise, and reliability you expect.

It's a truly end-to-end service that ensures a smooth journey to ultimate compliance, while minimising the reliance on your internal IT team and other resources, helping to ensure your budget goes as far as possible.

Take a look at the outline on this page - and if you require a bespoke service in addition to any of the steps already included, we can often create a unique scope to meet your precise requirements.

Pre-project

Obtain stakeholder input, host kick-off meetings, and map out a project plan.

Data gathering

Data capture to populate e-invoicing scenario and readiness matrices.

Project management

Structured leadership to deliver a project on time and within budget.

Master data

Entity relationship diagrams that visualise end-to-end data landscape.



Testing

Comprehensive multi-stage testing schedule to ensure peace of mind.

Business documentation

Tax rates matrix, impact assessment report, scenarios matrix, and more!

Data governance

Common Information Model and Tax Control Framework.

Data dictionary

Document country requirements, capture source system data.

Next steps

Interested in what you've heard so far? We'd love to discuss the next steps with you.



Get in touch

Email us at
info@innovatetax.com
to arrange a discussion.



Find out more

Visit our website at
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information.



Second opinion?

Read our case studies at
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